

deltaVision fluid control & aerospace

3DEXPERIENCE Conference

October 2023 Alex Plebuch Co-Founder & CEO

deltaVision IN A NUTSHELL



GmbH founded on 26th of July 2022



Dr. Denis Kiefeln

12y+ in aerospace

SW, HW & Electronics Site Manager

Airbus



Alex Plebuch CEO 10y+ in aerospace

Liquid Propulsion System Engineer

Ariane Group



Matthias Günther CTO
15y+ in aerospace

Design Engineer Valve Design Expert

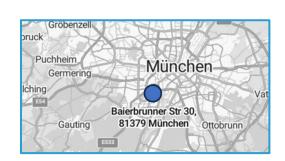
Ariane Group



№ 14 employees (in 09/23)

N 7 commercial customers

№ 630m2 facility



Company Status

1st major commercial contract 12/2022

1st product delivery 04/2023

Production facility 06/2023

Spaceflight!

Q3/2023

Q1/2024

Seed (~1,2M€)

Business/ Operations

15 ~1M€ revenues

& **15 FTE** in **2023**











incubation















Megatrends

2020

2025

2030

Volume

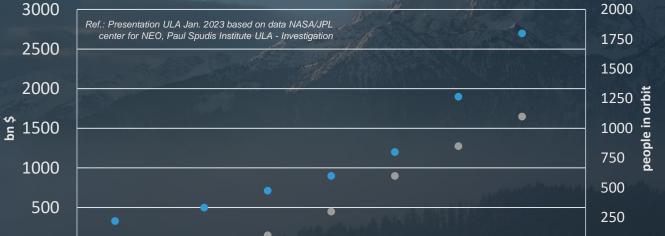
Market







2035



2040

year

2045

People

in-Orbit

2050

2055

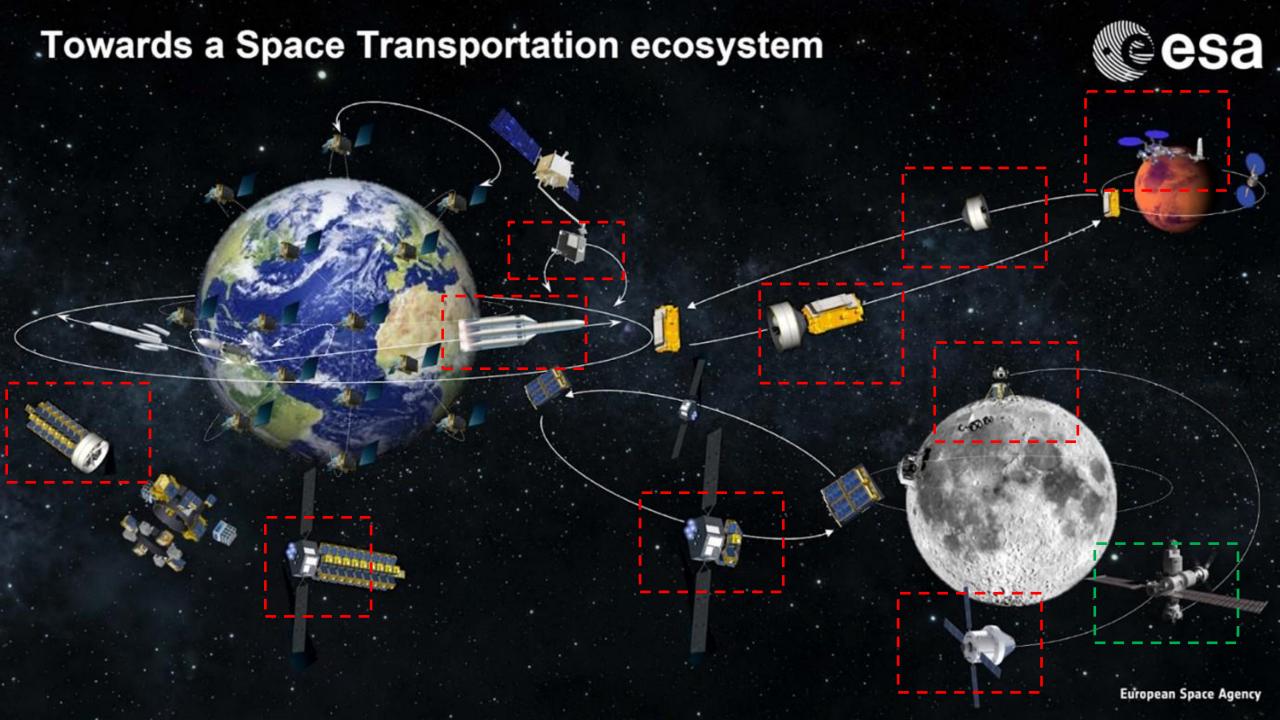
H2 Aeronautics



New Eco-Systems & Use-Cases feed & require innovation and cost-efficiency on all levels

0

2060







deltaVision core know-how

H2 Aircraft design: four technology challenges...

Timeframe 2035

Exemplary picture

- Around 5B\$ of funding in Europe
- Japan announced around 35B\$ of funding
- Several start-ups with Multi-M\$ VC

LH₂ distribution: safe, reliable management incl. leakage and boil-off

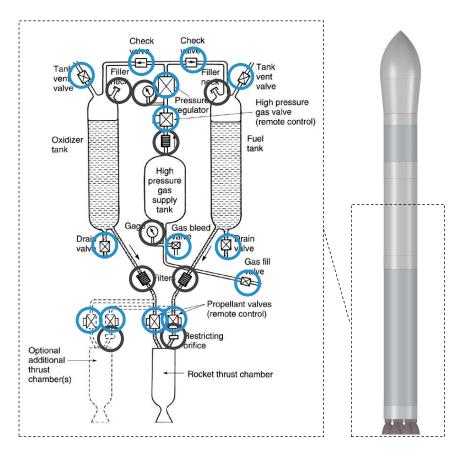
LH₂ tanks: 2x higher energy density (12 kWh/kg or gravimetric index of 35%)

Fuel cell system: 2-3x higher power density (2kW/kg), high life-time H₂ turbines: high efficiency and low NOx emissions

Rising demand in (cryogenic) Fluid Control



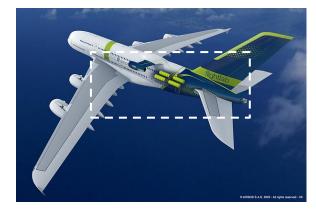
FUNCTIONAL PROPULSIVE SYSTEMS = FUEL DISTRUBUTION SYSTEMS



Credits: ESA



Credits: Airbus



Functional propulsive systems make 25-50% of total propulsion system costs

Problem
Rising demand but lack of suppliers
High prices
Long production
Limited innovation



Solution
Specialized Supplier
Embedded Solutions
Low prices & leadtimes
Scalable Products
Feeding New Eco-System

valves



other equipment

Main Product Families & Roadmap*







Health Monitoring

Space Rated

BLDC Motors





all media



< 1000bar



4k – 450K



embedded



all sizes

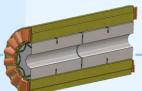


environment





Lower Power Class (0,1-5kW)

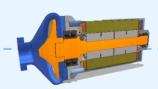


Higher Power Class (>5kW)

*achievement of MVP testing visualized



0,5kW class (storable)



2-10kW class (cryogenic ready)



2023 2024 2025

7

Building Hardware & Electronics



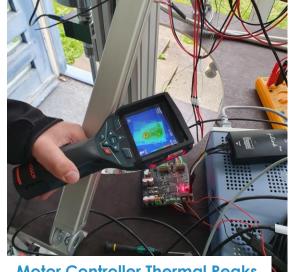


EV DN4 Cryo Test



Solenoid Valves on customer's orbital engine









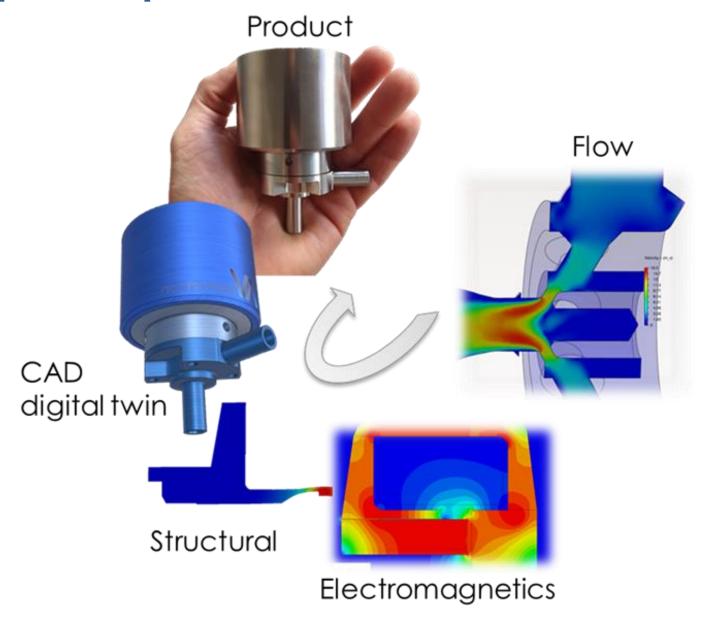






Development process





Development process 4real

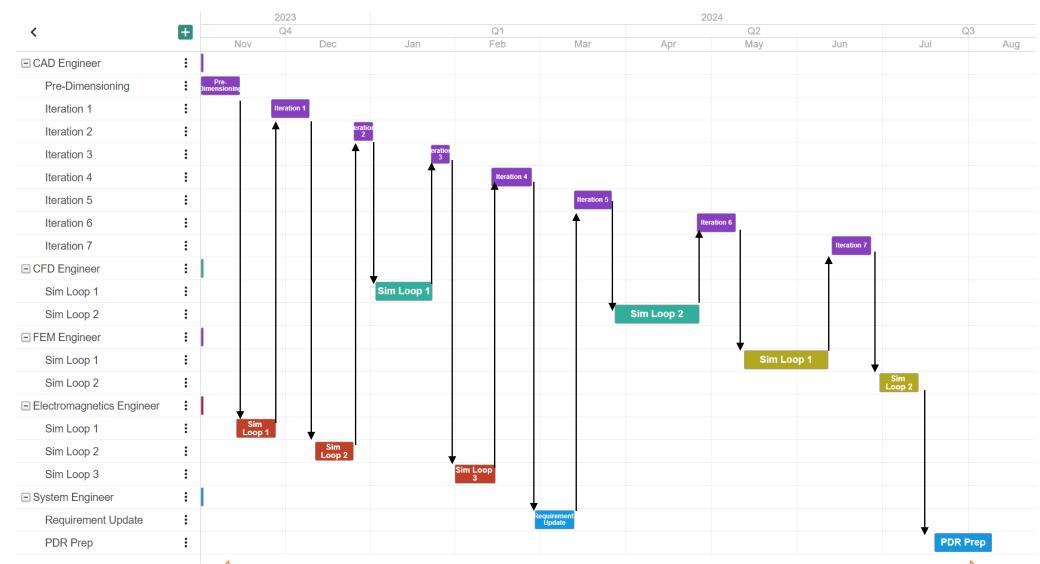


Specialist 1

Specialist 2

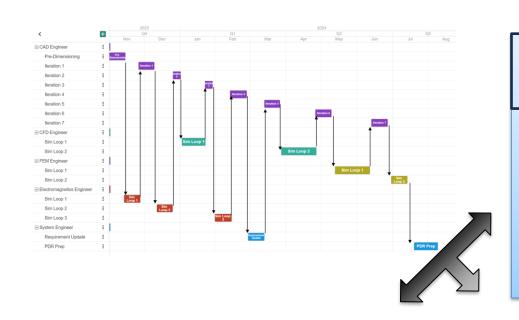
Specialist 3

Specialist 4



Effects of "Bunkered Development Cycles"





Product/ Project

- Low product maturity = High risk
- Waste due to many project interfaces
- Very high chance of delays

Employees

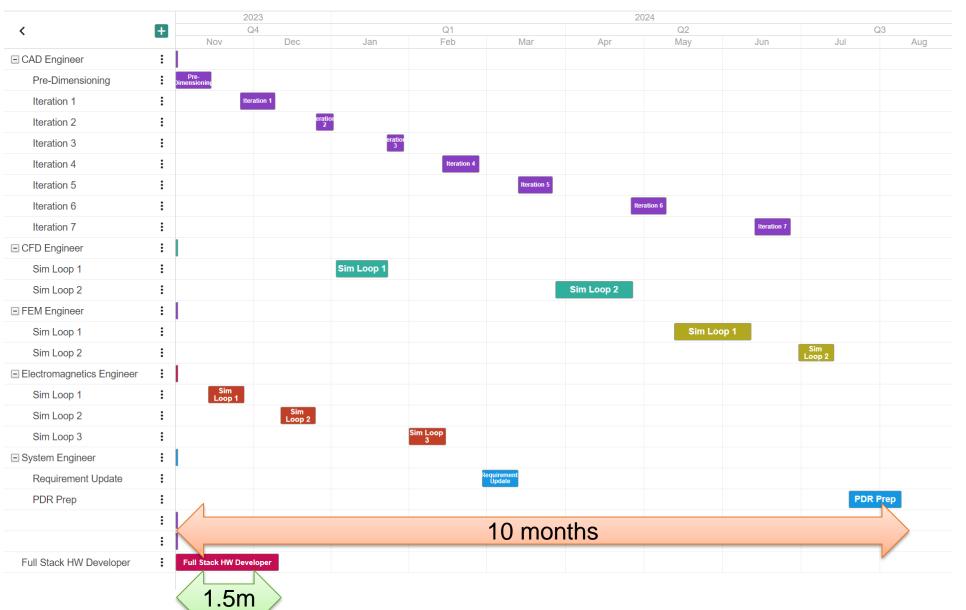
- Limited product understanding of single engineers
- Low product identification
- Workload unsteadiness
- Limited accountability

Eco-System

- Poor productivity
- High stress level

Development Process - Retex



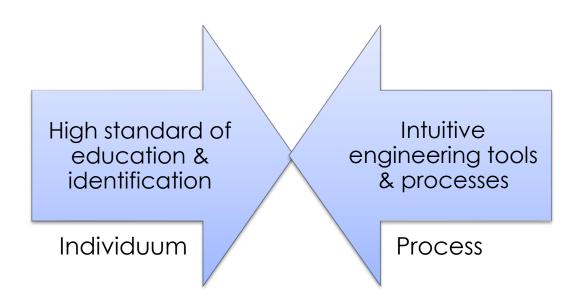


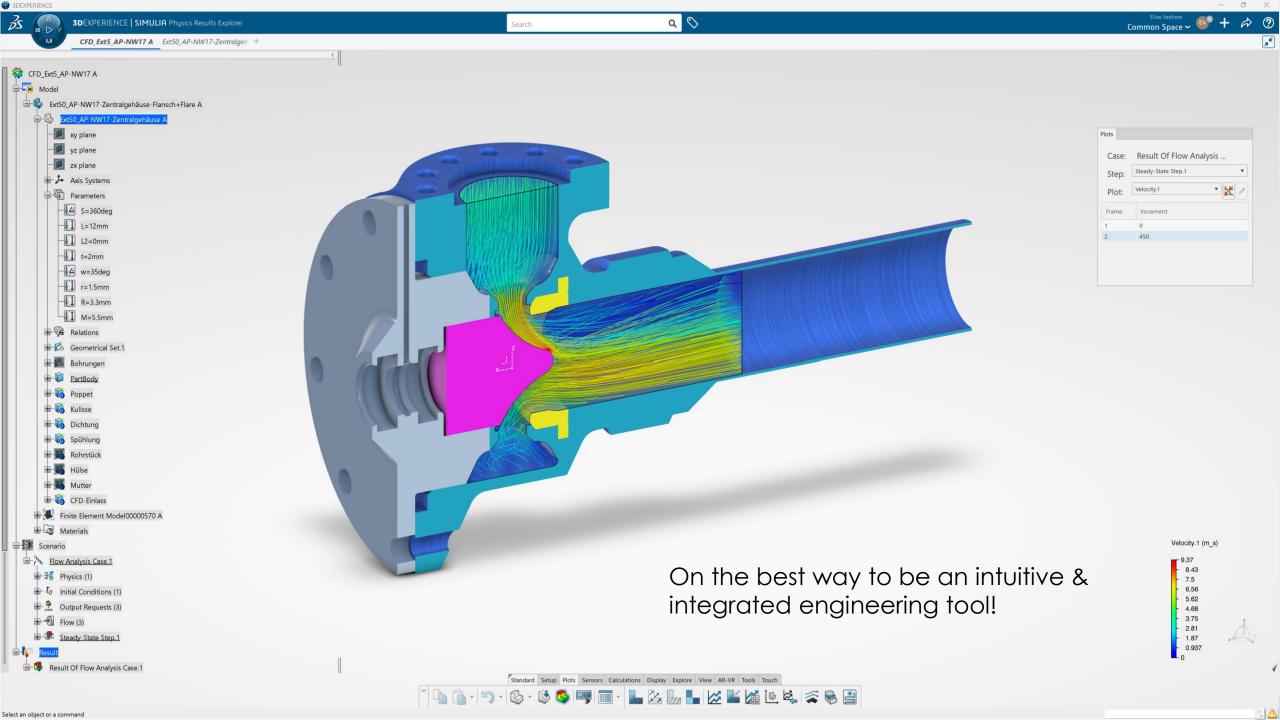
Full Stack HW developers are

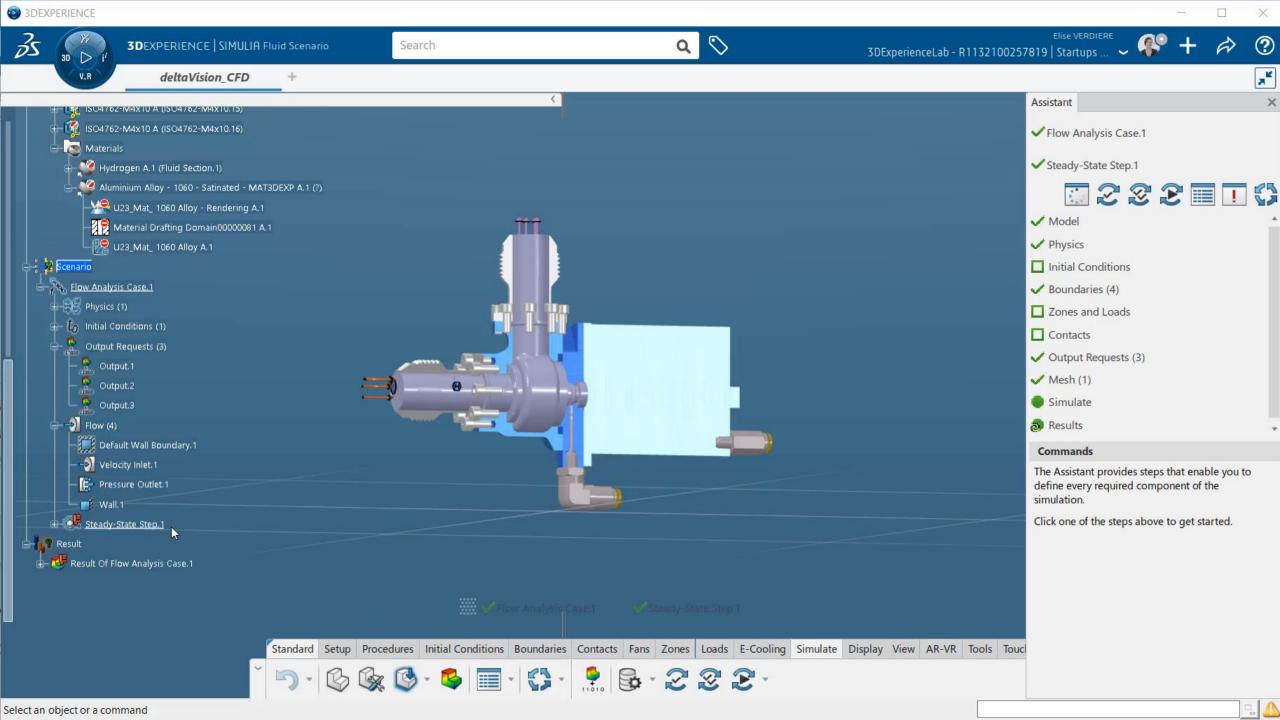


- Knowledgeable on the product & all relevant engineering disciplines involved
- Accountable for the product performance & quality
- Empowered by management

How to master such complexity as single Engineer?

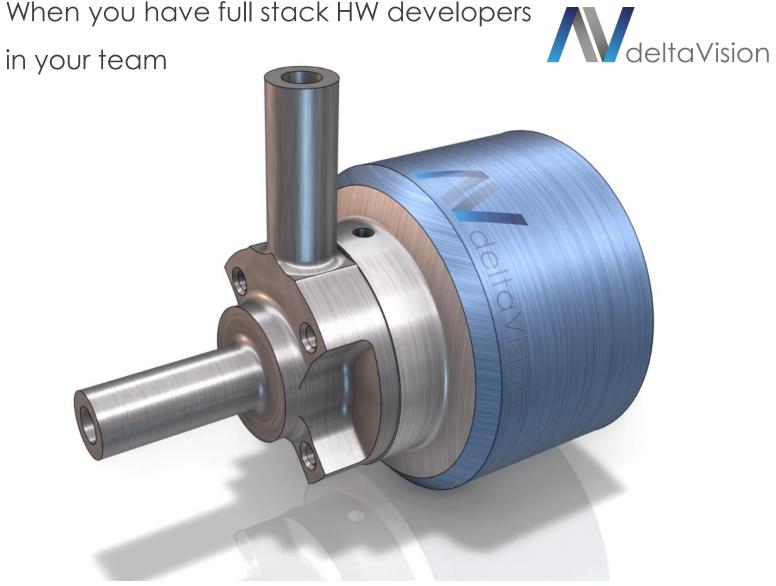








When you have full stack HW developers



- 10 weeks from PO to delivery starting from scratch
- Today: 2-4 weeks for a new product design

Conclusions & Recommendation



- Full stack HW developers have the power to create much more value than specialists
- For that, intuitive and integrated engineering tools are required

→ To unleash its full potential, 3Dx needs to create licensing models that match this new way of engineering



THE FUTURE IS FLUID



AEROSPACE



AVIATION



TRANSPORTATION

Any ideas any time

alex@deltavision.space